

FOR IMMEDIATE RELEASE

January 30, 2009
Burlington, Ontario

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SHAREHOLDERS APPROVE SALE OF DOVER

Dover Industries Limited (“Dover”) (TSX: DVI) announced today that its shareholders have overwhelmingly approved the indirect acquisition of Dover by Parrish & Heimbecker, Limited (“P&H”).

At a special meeting held earlier today, the proposed transaction received the affirmative votes of over 99.88% of the votes cast by Dover shareholders present in person or represented by proxy at the meeting. The completion of the transaction will result in shareholders (other than P&H) receiving \$19.25 per share in cash in consideration for each Dover common share held. The completion of the transaction is subject to the receipt of final court approval which is expected to be obtained on Thursday, February 5, 2009, Competition Act clearance and the satisfaction of other customary closing conditions. The transaction is currently expected to close on or about February 6, 2009.

Forward Looking Statements

This news release includes certain forward-looking statements within the meaning of applicable securities laws relating to the proposal to acquire all of the outstanding shares of Dover. Any statements contained herein that are not statements of historical facts may be deemed to be forward-looking statements. The completion of the proposed transaction is subject to a number of terms and conditions, including, without limitation, conditions of closing, necessary court approval and certain termination rights available to the parties under the arrangement agreement. Readers are cautioned not to place undue reliance on forward-looking statements. Dover does not intend, and disclaims any obligation, except as required by law, to update or revise any forward looking statements whether as a result of new information, future events or otherwise.

About Dover Industries Limited

Dover Industries Limited operates flour mills in Ontario, Nova Scotia, Saskatchewan and Quebec, a paper products division and ice cream cone and plastics plant in Ontario with sales across Canada and the USA.

About Parrish & Heimbecker, Limited

Parrish & Heimbecker, Limited is a private, family owned business, founded in 1909. It is involved in many aspects of agri-business including grain procurement and merchandising, flour milling, animal feed production, poultry farming and poultry processing.